



**NEW YORK  
PRIVATE TRUST**  
A DELAWARE TRUST COMPANY

## TRUST ADMINISTRATION SERVICES

The benefits of naming a corporate institution as your executor and trustee, particularly when the corporate institution is acting with a family member as co-fiduciary, can help ensure that the administration of your estate or your family's trusts is handled with the technical expertise and sensitivity to family issues necessary to carry out your estate plan in the manner you intend.

New York Private Trust is able to:

- Professionally implement the continuing trust portion of the estate plan
- Provide custody, maintenance and transaction history of trust assets and generate statements in a trust compliant format
- Provide an independent and unbiased approach to trust administration
- Validate and effect scheduled distributions based on trust accounting principles and the terms of the trust
- Make decisions regarding discretionary distributions based on accepted standards for trust administration
- Provide oversight of third party investment managers when needed
- Prepare annual Trust Tax Returns
- Provide access to the highly favorable trust laws in Delaware, regardless of the trust's governing law
- Provide continuity in the administration of the trust throughout its existence
- Provide the strength and stability of a continuously regulated and audited entity with policies, procedures and an experienced staff to ensure compliance with fiduciary principles, as well as the spirit of the trust instrument

*To learn more, contact New York Private Trust today.*

Timothy Carroll, President & CEO

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