



NEW YORK PRIVATE TRUST

A DELAWARE TRUST COMPANY

FOUNDATION ADMINISTRATION

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To enable families to achieve their philanthropic vision, New York Private Trust Company alleviates administrative burdens and barriers through a comprehensive array of services, including:

- Create / Restructure organizational governance
- Documentation and Federal / State filings
- Investment Consulting
 - ❖ Asset Allocation
 - ❖ Manager Selection
- Performance monitoring and reporting
- Ongoing grant administration and disbursement
- Custody and asset reporting
- Tax planning and preparation